

Agenda

O1 First Super-Tower in 5 years

02 Project Team

03 Project Overview

04 Apartment Overview

05 Pricing

06 Key Dates



2. The First CBD Super-Tower Launch in 6 years

- Q1 What is a Super-Tower?
- Q2 How do they outperform the market?
- Q3 Why is Melbourne in need of a Super-Tower and why will *Atlas* be so significant?



CBD Apartment Market Snapshot

The market fundamentals remain such that Melbourne is experiencing a shortfall in housing supply that is colliding with strong population growth.



COSTS

- Elevated house prices despite interest rate increases
- · Increased construction and labour costs with a lack of available development sites making it difficult for developments to occur
- · Widening price gap between houses and apartments



DEMAND

- · Melbourne market entering a long cycle of being grossly undersupplied with demand outweighing
- · House markets likely to remain firm, resulting in upwards price pressure
- Demand shift to apartments due to affordability, supporting solid growth



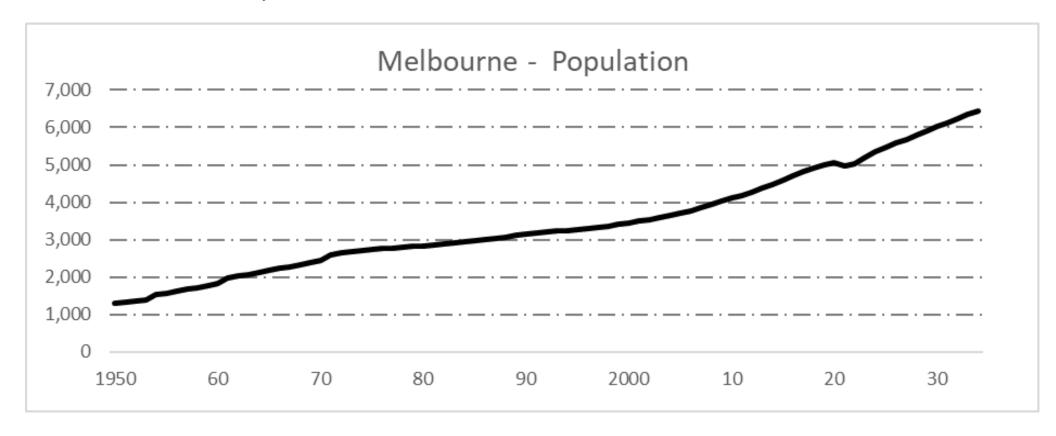
GROWTH

- Rapid rebound of international students and temporary workers
- Historic population growth
- Pressurised rental market and low vacancy rate

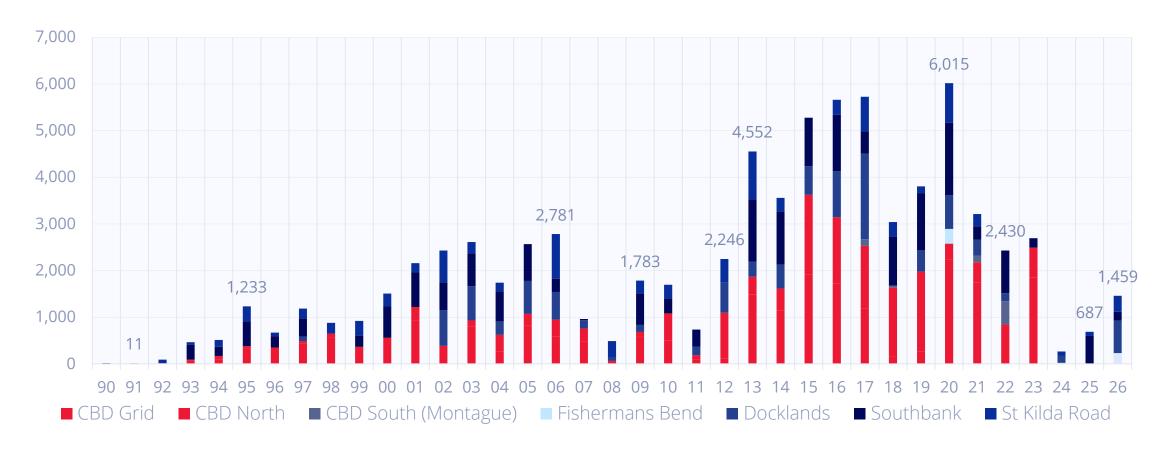
Population Growth

Current metro area Melbourne population @ 5.2 million which increased by 168,000 people (3.4%) from 2022.

Forecast to reach 6.5 million by 2034

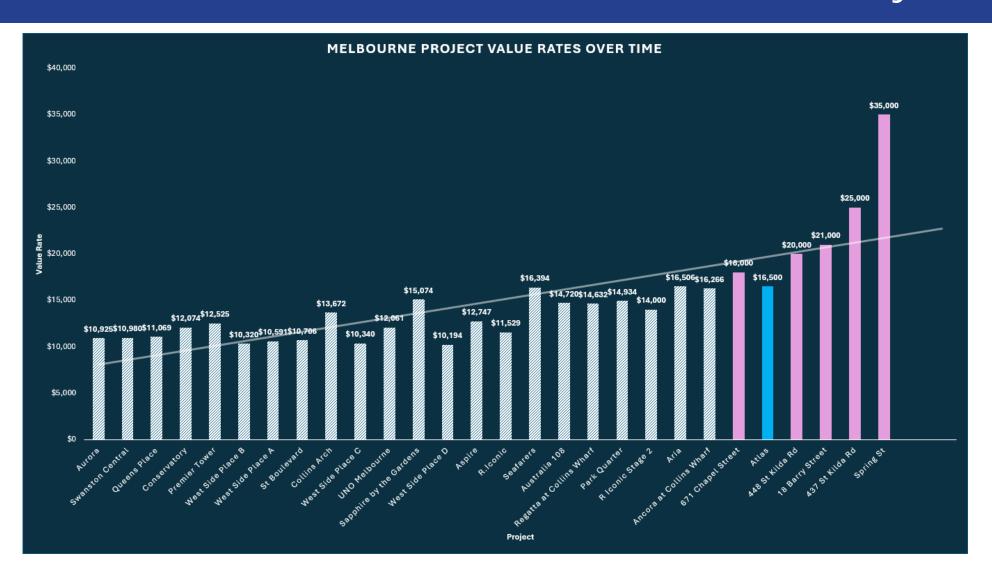


Annual Completions – Central City



The new phase in Melbourne's development market

Market Recalibration – 2025 and Beyond



Project Team

Pre-Launch Webinar - Atlas Melbourne

Setia

- Renowned for excellence in property development, creating iconic landmarks worldwide.
- SP Setia plays a key role in pioneering new market trends and creating projects of distinction through timeless, considered design.
- Widely known and respected as a market leader on a global scale, SP Setia specialise in luxurious residential developments and is rapidly forging an international reputation as a forward-thinking and innovative developer.
- Transforming the market in Melbourne by taking on the first CBD Super-tower in over five years.
- Setia's benchmark projects in Melbourne include **Sapphire by** the Gardens, UNO, Marque, Parque and Fulton Lane.



Setia Australia's TRACK RECORD





Sapphire by the Gardens & Shangri-la Hotel

- 2 towers in CBD consisting of 58 storey Sapphire apartment tower connected via skybridge on level 46 to a 60 storey 500-rooms Shangri-la hotel tower



UNO Melbourne

64 storey residential tower in the heart of Melbourne CBD with 635 unit of apartments.



Fulton Lane 2 residential towers (28 storey & 45

storey)

Parque

2 residential towers (11 storey & 19 storey) sitting on a 2-acre heritage site surrounded by 100 year old Elm trees.



Maison 2018 3 storey suburban apartment in suburban Carnegie



Marque Residences

8 storey residential building in suburban Prahran.

Completed in 2022 (apartments) Completed in 2023

Completed in 2015

Completed in 2016

Completed in 2019

Pre-Launch Webinar - Atlas Melbourne



- Cox Architecture is a design-focused contemporary architectural practice with studios in every major Australian city
- 60 years of history of creating distinctive and unique living environments
- Integrated design approach with diverse typologies with an expertise in the Residential Market
- Developments are commercially successful and enhance the civic fabric
- Notable Projects include: Sapphire by the Gardens,
 Goldfields House, 555 Collins Street



- Multi-disciplinary international design firm
- Global presence with offices in Melbourne, Sydney,
 Brisbane, and a sibling studio in London
- Architecture, master planning, urban design, and interior design with cultural, commercial, multiresidential, hospitality, and hotel typologies.
- Core philosophies: Place, sustainability, and innovation embedded across projects
- Notable Projects include: Mona, Hobart, Merdeka
 118 in Kuala Lumpur (The worlds' second-tallest tower)

Project Overview

LOCATION

Civic Excellence.

Connected to amenity and social civic structure.



- Prime central CBD location
- Unrepeatable development in the area.
- Centre of education precinct
- o Protected viewlines across the city

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Architecture

The podium facade is articulated with a series of vertical fins with rounded edges and horizontal scalloped expression at every second level.

To enhance the human scale and comfort of the architecture, greenery is integrated into the facade design through a series of planters distributed across the facade.

A sculptural entry portal to the east of the facade, announces the sites' new arcade, a hallmark of Atlas.







Ground Floor Plan LATROBE ST TO FLAGSTAFF TO QUEEN ST GARDENS (588) SKY CROWN RESIDENCE LOBBY RETAIL RETAIL RETAIL 14.00 PUBLIC ARCADE CKENCLOWNCHIN POR LABOR. RETAIL DOWN TO CARPARK TO QUEEN ST RETAIL TO LITTLE LONSDALE STREET



SPACES THAT BREATHE LIFE INTO EVERY CORNER.



SKY CLUB

LEVEL 71 - 72

A living room in the clouds. On levels 71-72 you're exclusively invited to relax in the lounge, satisfy your competitive streak in the games room and share rare vintages and bottles from the vault in the bar.

Book the dining room for a private event to remember, with views overlooking Melbourne and beyond.

- 1. BOH KITCHEN 6. PRIVATE DINING 2. UNISEX W/C+ 7. LOUNGE

LOUNGE

- 8. WHISKEY 3. WINE CELLAR
- 4. BAR
- 5. CHOWNLOUNGE



HORIZON CLUB

LEVEL 42 - 43

Level 42 is a place to expand your life; to include existing hobbies, find new interests and build lifelong friendships with your neighbours.

With a lounge and terrace for luxuriating as well as a music room, cinema, games area, private dining space, a kids club and a pocket park, it really does tick all the boxes.

- 1. WORK HUB
- 2. POCKET PARK
- 3. RESIDENTS LOUNGE
- 4. TERRACE
 - 5. MUSIC ROOM 6. CINEMA
 - 7. GAME AREA
- B. BILLARD TABLE 9. PRIVATE DINING
- 10. KIDS CLUB
- H. OUTDOOR PLAY
- 12. BATHROOMS

1. LAWN SPACE 7. SPA

WELLNESS CLUB

The Atlas Wellness Club on Level 8 is the

icing on the cake, the place to de-stress,

There are activities for winding down, like

yoga and the wet lounge, activities for

pumping adrenaline, like the gym, and

areas for mindfulness, like the patio and

cabanas and the wellness lounge. You'll

wonder how you lived without it.

decompress and rejuvenate.

- 2. GYM 3. H20 BAR 4. POOL

LEVEL 8

- - SHOWERS

- 8. SAUNA/STEAM ROOMS 9. TREATMENT
- 5. WET LOUNGE & 10. OUTDOOR BBQ
- 6. WELLNESS LOUNGE

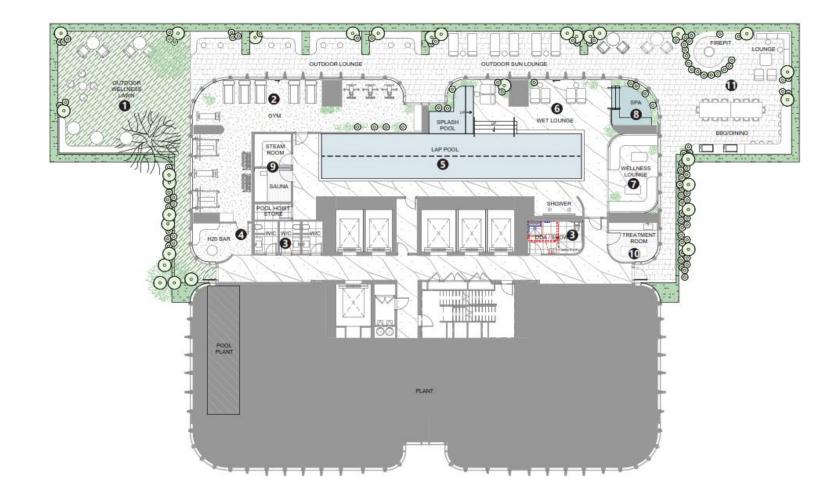
11. DINING AREA



SKY CLUB

383 MELBOURNE TOWN SQUARE

Level 8 Wellness Club





OUTDOOR DINING



LAW



OUTDOOR LOUNGE

KEY -

- 1. LAWN SPACE
- 2. GYM
- 3. W/C & DDA
- 4. H2O BAR
- 5. POOL
- 6. WET LOUNGE & SHOWERS
- 7. WELLNESS LOUNGE
- 8. SPA
- 9. SAUNA/STEAM ROOMS
- 10. TREATMENT ROOM
- 11. OUTDOOR BBQ/DINING AREA

Level 42 & 43 Horizon Club

- 1. CO-WORKING LOUNGE
- 2. BOOKABLE BOOTHS
- 3. WORK HUB
- 4. MEETING ROOMS
- 6. DDA WC





KEY - POCKET PARK 2. RESIDENTS LOUNGE 4. MUSIC ROOM

6. GAME AREA

9. UNISEX WC

10. DDA WC

0000 DUUU PRIVATE DINING

7. PRIVATE DINING

8. KARAOKE LOUNGE



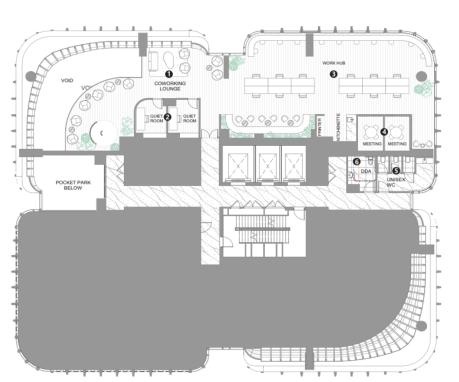






POCKET PARK





Level 43







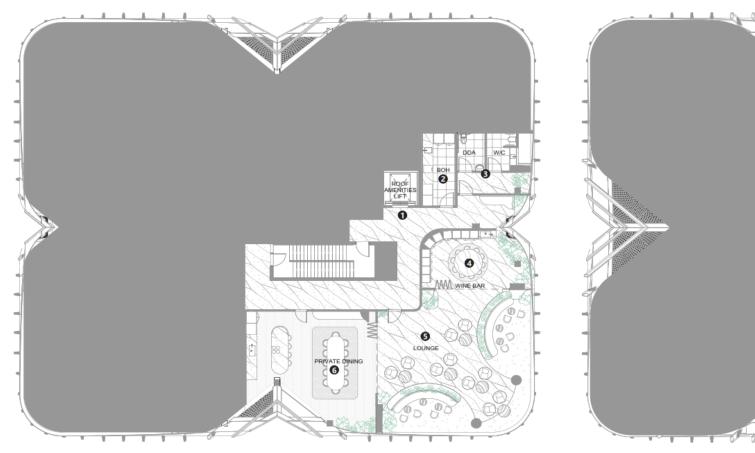


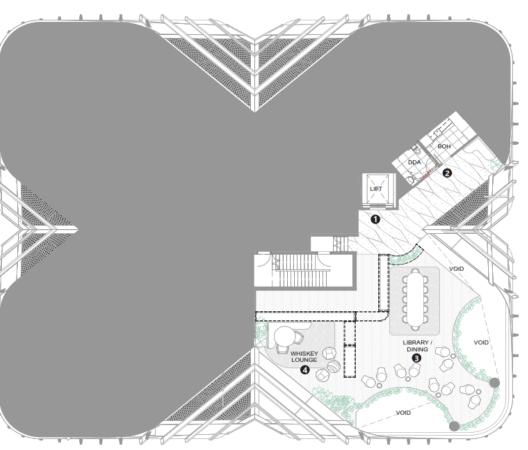
Level 71&72 Sky Club

KEY
1. LIFT LOBBY

4. WINE BAR

6. PRIVATE DINING

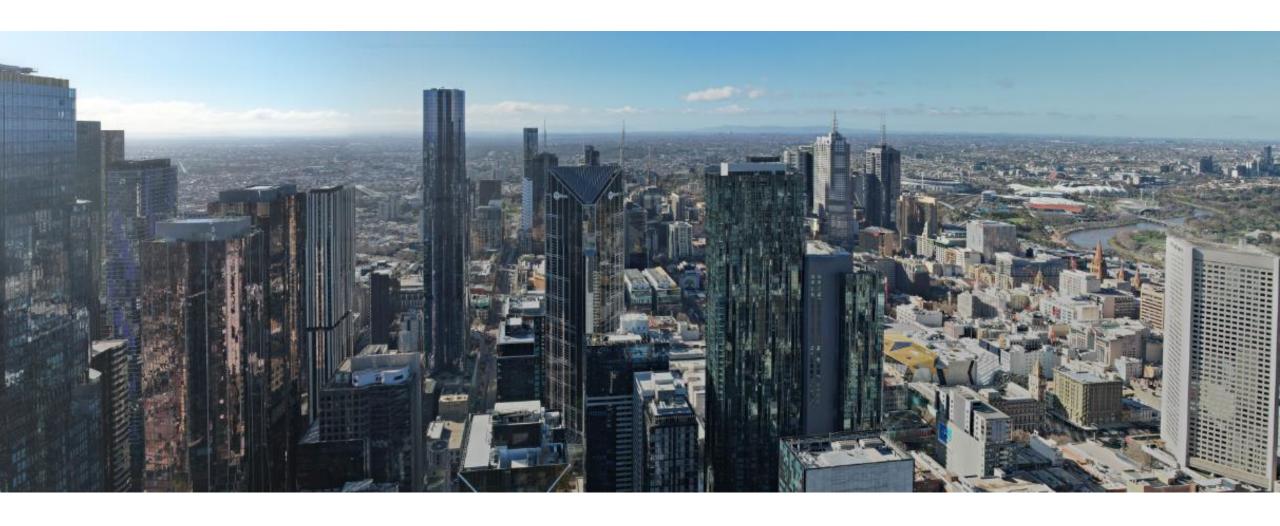




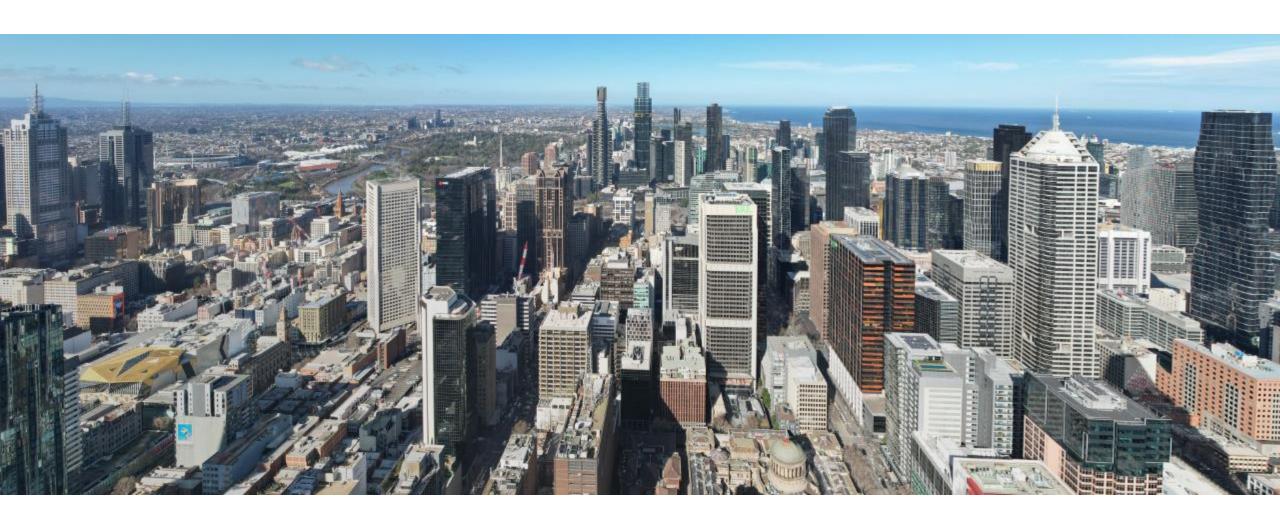
Level 71-72 Sky Club



Level 70 Viewline - East



Level 70 Viewline - South



Apartment Overview

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Kitchen Design



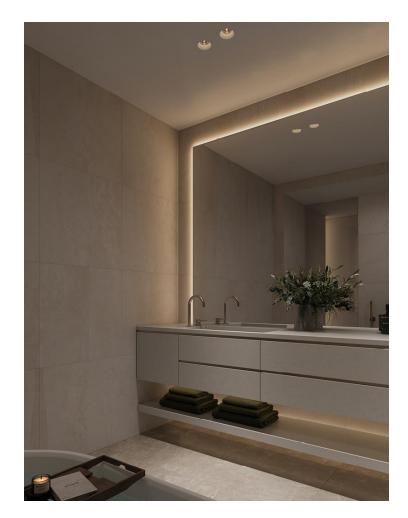


Sky Crown Residences Horizon Residences

Bathroom Design



Horizon Residences



Sky Crown Residences

Private Outdoor Room





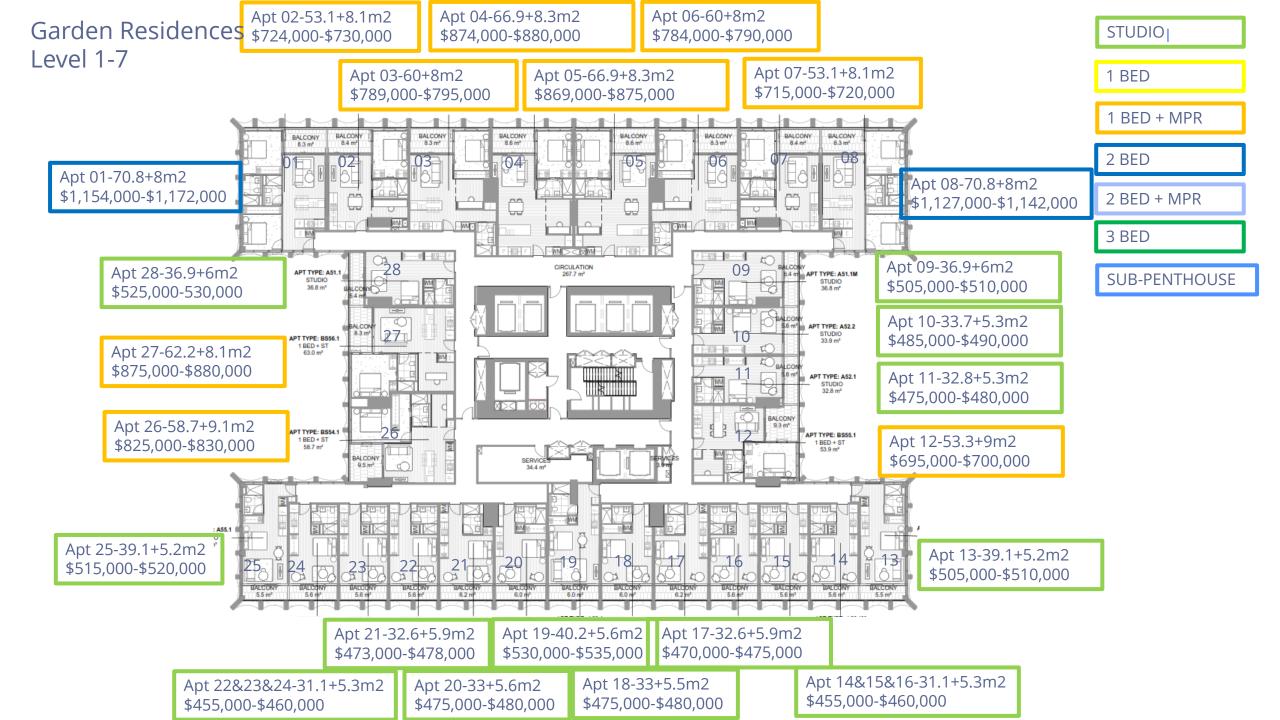


Sky Crown Residences

Pricing Summary

Atlas Melbourne Project Summary

OVERALL										
Configuration	Number	Mix	Size(m²)		Average size	Total Area	Price range		Average price	Average \$/m ²
			Min	Max	(m²)	(m²)	Min	Max	Average price	Average #/III
Studio	192	22.9%	28.5	40.2	33.8	6499.1	\$ 399,000	\$553,000	\$484,276	\$14,307
1B	119	14.2%	52.0	66.1	52.7	6272.1	\$ 655,000	\$867,000	\$698,739	\$13,257
1B+MPR	280	33.4%	53.1	74.9	62.7	17551.3	\$695,000	\$1,085,000	\$856,564	\$13,665
2B	156	18.6%	70.8	99.6	86.3	13467.4	\$1,127,000	\$1,736,000	\$1,397,673	\$16,190
2B+MPR	37	4.4%	90.0	152.7	131.2	4855.2	\$1,716,000	\$2,816,000	\$2,479,892	\$18,899
3B	25	3.0%	97.2	200.8	156.3	3908.1	\$1,974,000	\$4,651,000	\$3,612,520	\$23,109
3B+MPR	21	2.5%	114.8	209.2	169.8	3565.0	\$2,340,000	\$4,751,000	\$3,922,905	\$23,108
Sub-Penthouse	9	1.1%	194.7	288.5	227.3	2045.7	\$6,616,000	\$9,616,000	\$7,616,000	\$33,506
Total	839	100%								



Horizon Residences Level 9-49 Apt 02-55.4-75.5m2 \$760,000-\$1,019,000 Apt 03-65-69.4m2 \$855,000-\$962,000

Apt 01-86.5-89.1m2 \$1,327,000-\$1,488,000 Apt 04-83.4-86.5m2 \$1,287,000-\$1,448,000

Apt 14-61.4-66.7m2 \$857,000-\$953,000

Apt 13-52-66.7m2 \$737,000-\$955,000



Apt 05-52-57.3m2 \$655,000-\$782,000

Apt 06-52.2-57.3m2 \$655,000-\$782,000

Apt 07-53.6m2 \$690,000-\$720,000

Apt 12-83.4-86.5m2 \$1,313,000-\$1,371,000 Apt 10-34.5m2 \$487,000-\$513,000 Apt 08-28.5-29.1m2 \$399,000-\$445,000

Apt 11-57.2-61.1m2 \$762,000-\$852,000 Apt 09-38.6m2 \$527,000-\$553,000 STUDIO

1 BED

1 BED + MPR

2 BED

2 BED + MPR

3 BED

SUB-PENTHOUSE

Sky Crown Residences Level 50-59

Apt 02-74.9m2 \$1,076,000-\$1,085,000 Apt 03-60.3-70.2m2 \$870,000-\$1,005,000

APT TYPE: BS08.1 1B + 1B + S

Apt 01-154.7m2

\$3,716,000-\$3,761,000

Apt 08-130.2m2 \$2,566,000-\$2,593,000

APT TYPE: D02.1 APT TYPE: DS01.1 APT TYPE: CS01.1 2B + 2B + S APT TYPE: CS01.1 2B + 2B + S ਦਾਰਾਹ APT TYPE: C04.1 28 + 28 APT TYPE: CS02.1 2B + 2B + S

Apt 04-97.2-145.3m2 \$2,236,000-\$3,461,000

Apt 05-130.2m2 \$2,466,000-\$2,493,000

STUDIO

1 BED

1 BED + MPR

2 BED

2 BED + MPR

3 BED

3 BED + MPR

SUB-

PENTHOUSE

Apt 07-89.1m2 \$1,546,000-\$1,573,000 Apt 06-90m2 \$1,716,000-\$1,743,000

Key Dates

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Key Dates

16th September - Briefings Commence

25th September – Collins Street Display Opening

4th October - Price List Live – <u>Development ID</u>

October - On Site Display Opening



Thank you.

Please contact the team with any questions.